

# 2017 HELPS – Templeton Cool Homes Rebate Application

Offer valid on equipment purchased and installed between *January 1, 2017 - December 31, 2017*  
 (subject to funding availability) *All submissions must be postmarked by January 31, 2018*



**HELPS**  
Home Energy Loss  
Prevention Services

Rebates	Qualifying Products	SEER <sup>1</sup>	EER <sup>2</sup>	HSPF <sup>3</sup>
\$250	Central AC	≥ 16	≥ 13	N/A
\$250	Air Source Heat Pump	≥ 16	≥ 12	≥ 8.5
\$500	Air Source Heat Pump	≥ 18	N/A	≥ 9.6
\$250	Ductless Mini-Split Heat Pump*	≥ 18	N/A	≥ 9.0

**Restrictions: limit one rebate per customer per program year. Maximum of two (2) ductless mini-split heat pumps are allowed.**

<sup>1</sup> SEER-Seasonal Energy Efficiency Ratio  
<sup>2</sup> EER Energy Efficiency Ratio is a measure of instantaneous cooling efficiency  
<sup>3</sup> HSPF-Heating Seasonal Performance Factor  
 \*Ductless Mini-Split cooling-only units are not eligible.

**To receive your rebate by mail, follow these steps:**

- 1) Purchase and install an ENERGY STAR® qualifying product at a property with an active electric account with one of the participating energy efficiency providers.
- 2) Obtain your contractor’s invoice with equipment make, coil and condenser model numbers, size in tons, date and location of installation and total installation cost.
- 3) Mail the following to the address on the right.
  - This application, completed accurately and legibly.
  - Contractor’s invoice showing required information and proof of purchase.
  - Copy of “ACCA approved version 8 Manual J” Load (Sizing) Calculation  
 (*Note: Not needed for ductless mini-split systems.*)
  - Copy of your most recent electric bill.
  - A copy of the AHRI Certificate. Visit [www.ahridirectory.org](http://www.ahridirectory.org) or contact your Heating and Air Conditioning Contractor to obtain a copy.

**Send completed application with all corresponding documentation to:**

*HELPS Cool Homes*  
**EFI, Inc**  
 40 Washington Street, Suite 2000  
 Westborough, MA 01581-1013

*Hot Line: (800) 456-5983*

**Please allow 4-6 weeks for processing.**

**Note:** *Qualifying products must be installed by a licensed contractor. Photocopy your entire submission for your records.*

**CUSTOMER INFORMATION**

Customer Name: \_\_\_\_\_ Electric Account Number: \_\_\_\_\_

Address: (Where Equipment was Installed) \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_ E-mail Address: \_\_\_\_\_

**MAIL REBATE TO (if different from above)**

Name: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

**CONTRACTOR INFORMATION**

Company Name: \_\_\_\_\_ Contact Person: \_\_\_\_\_

Address: \_\_\_\_\_ City: \_\_\_\_\_ State: \_\_\_\_\_ Zip Code: \_\_\_\_\_

Telephone Phone: \_\_\_\_\_ E-Mail Address: \_\_\_\_\_ Is Technician NATE Certified?  Yes  No  
*(Note: Not required for rebate eligibility)*

**NEW EQUIPMENT INSTALLED (to be completed by contractor)**

New Construction     Replacement System     Adding to Existing Ductwork     New or Additional Ductwork and Air Conditioning

Install Date (MM/DD/YYYY): \_\_\_\_\_ Install Cost: \_\_\_\_\_ AHRI Ref. # \_\_\_\_\_ Manufacturer: \_\_\_\_\_

TXV or EXV Installed\* (Required):  TXV or  EXV

Condenser Model #: \_\_\_\_\_ Coil Model #: \_\_\_\_\_

AHRI-Rated SEER\*\*: \_\_\_\_\_ AHRI-Rated EER\*\*: \_\_\_\_\_ HSPF: \_\_\_\_\_

New Unit Size (Tons\*\*\*) \_\_\_\_\_ Mini Split:  Yes  No    Rebate Amount: \_\_\_\_\_

**CUSTOMER SIGNATURE:** \_\_\_\_\_ **DATE:** \_\_\_\_\_

*Your signature certifies that all information above is correct to the best of your knowledge and that you adhere to all terms and conditions of this rebate.*  
 \*Thermostatic Expansion Valve (TXV) or Electronic Expansion Valve (EXV) required for all systems. \*\*AHRI SEER and EER rating of outdoor condenser and indoor coil working together. Rounding up of SEER/EER ratings is not acceptable. \*\*\*NOTE: 1 ton = 12,000 Btu/hour, needed for Right Sizing.